Enabling energy flexibility with distributed control of residential kW scale devices

What can we learn from how the Internet works?

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INNOVATION CENTRE DENMARK Towards Large Scale Integration Innovation Centre Denmark & Energy Cluster Denmark



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Legal Disclaimer

M. Almassalkhi is a co-founder of and holds equity in *Packetized Energy*, which is actively commercializing energy/grid technologies.



Other reasons to be excited about summer 2021

Department of Energy

Secretary Granholm, Danish Climate, Energy, and Utilities Minister Jørgensen Establish Historic Agreement Focused on Clean Energy Research, Science Collaboration

JUNE 7, 2021



U.S. green economy is growing...

Annual sales revenue

10M Jobs supported

Green economy := environmental, low carbon and renewable energy activities

Georgeson, L., Maslin, M. "Estimating the scale of the US green economy within the global context." Palgrave Communications 5, 121 (2019)

\$1.3T

... but so are climate challenges



NOAA National Centers for Environmental Information (NCEI) U.S. Billion-Dollar Weather and Climate Disasters (2020)

Solutions? If they work, they will matter!





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Beneficial electrification and flexible demand

Sectoral emission reduction potentials in 2030

Energy sector, transportation, and buildings are key!

Annual Global Total Greenhouse Gas Emissions (GtCO2e)



Combine renewable and efficiency with electrification of end use. [1]

Flexible demand enables significantly more renewable generation and reduces duck-curve ramping effects [2]

59GW of DR today will become 200GW of flexible demand by 2030 [3]

Need to manage <u>millions</u> of kW-scale electric loads

[1] UN Environmental Program, Emission Gap Report 2019 (source for figure, too)

[2] Goldenberg, et al, "Demand Flexibility: The Key To Enabling A Low-cost, Low-carbon Grid," Tech. Rep., Rocky Mountain Institute, 2018.
 [3] Hledik et al, "The National Potential for Load Flexibility: Value And Market Potential Through 2030," Tech. Rep., The Brattle Group, 2019.

Simple idea: turn connected loads into flexible demand

Demand-side DERs + communication + control



Every neighborhood¹, feeder, or city^{2,3,4} can be coordinated as a single resources: *a virtual battery (VB)*





[1] Chakraborty, et al, Virtual Battery Parameter Identification using Transfer Learning based Stacked Autoencoder, ICLMA, 2018
[2] Hao, et al, Aggregate Flexibility of Thermostatically Controlled Loads. IEEE Transactions on Power Systems. 2014
[3] Hughes, et al, Identification of Virtual Battery Models for Flexible Loads. IEEE Transactions on Power Systems. 2018
[4] Khurram, A., et al., "Real-world, full-scale validation of power balancing services from packetized virtual batteries," in IEEE PES ISGT, Washington, D.C., 2019.

No free lunch: respect the human in the loop

Almost all flexible demand today = static DR programs:

- ComEd Smart HVAC progra Smart Thermostat Energy Saving: "Fenway frank problem", '

NAVIGANT

Texas Power Companies Remotely Raise Temperature at Home

National Grid Smart Energy Solutions 0 0 0 0 0 0

Final Evaluation Report

Prepared for:

National Grid

nationalgrid

- Submitted by: Navigant 1375 Walnut Stree Suite 200 Boulder CO 80302
- 10% of participants overriding 3hr even 25% are overriding events.

May 5, 2017

303 728 2500 navigant.con



[1] Michael B Kane and Kunind Sharma, "Data

Teejay Boris, Tech Times | 20 June 2021, 04:06 am

An energy-saving program in Texas left some residents sweating inside their homes after power companies remotely raised the temperature in their smart thermostats.

Data driven Identification of Occupant stat-Behavior Dynamics nind Sharma^a

il and Environmental Engineering, Northeastern University, Boston, 02151, MA, USA

behavior drives significant differences in building energy use, even in automated strust in the automation causes them to override settings. This results in responses oth the occupants' and/or the building automation's objectives. The transition toward cient buildings will make this evermore important as complex building control systems for comfort, but also changing electricity costs. This paper presents a data-driven thermal comfort behavior dynamics which are not captured by standard steady-state ch as predicted mean vote.

el captures the time it takes for a user to override a thermostat setpoint change as a nual setpoint change magnitude. The model was trained with the ecobee Donate Your min. resolution data from 27,764 smart thermostats and occupancy sensors. The n-level model shows that, on average, a 2°F override will occur after ~30 mins. and an

% of 27,000 Ecobee smart ermostat users override a point change of 2°F within 30 minutes [1]

QoS-aware coordination with distributed control Packetization of data on Internet Random access protocols



Method is called <u>packetized energy management</u>

PEM for a single load: ensures privacy and comfort

Energy packet = constant power consumed over fixed epoch =





M. Almassalkhi, J. Frolik, and P. D. H. Hines, "Packetized energy management: asynchronous and anonymous coordination of thermostatically controlled loads," American Control Conference, 2017

PEM with a fleet of DERs

• Device coordinator accepts/denies request based on tracking errors, so control mechanism is simple, but powerful

<u>Modulate acceptance rate of packet requests</u> → Regulate aggregate demand





Randomizing requests based on energy need leads to very light communication overhead at scale!



Built real-time, cyber-coupled DER test-bed



5000 real-time, emulated water heaters



Mahraz Amini, et al. "A Model-Predictive Control Method for Coordinating Virtual Power Plants and Packetized Resources, with Hardware-in-the-Loop Validation". In: *IEEE PES General Meeting*. Atlanta, Georgia, 2019



Completed field trial with > 150 homes in Vermont





Lesson: dynamics of the "Aggregation" depends on communication & control methods

Key technical challenges with coordinating @ scale



(1) A. Khurram, Luis Duffaut Espinosa, Roland Malhamé, Mads Almassalkhi, "Identification of Hot Water End-use Process of EWHs from Energy Measurements," EPSR, 2020.
 (2a) L. Duffaut and M. Almassalkhi, "A packetized energy management macromodel with QoS guarantees for demand-side resources," IEEE Trans. on Power Systems, 2020.
 (2b) L. Duffaut, A. Khurram, and M. Almassalkhi "Reference-Tracking Control Policies for Packetized Coordination of Diverse DER Populations," IEEE Trans. on Control Systems Tech., 2020.
 (2c) L. Duffaut Espinosa, A. Khurram, and M. Almassalkhi, "A Virtual Battery Model for Packetized Energy Management," in *IEEE Conference on Decision and Control (CDC)*, 2020.
 (3) M. Amini and M. Almassalkhi, "Corrective optimal dispatch of uncertain virtual energy resources," IEEE Transactions on Smart Grid, 2020.

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And what role should the grid/network play?

"... create open networks that increase value through the interaction of intelligent devices on the grid and prosumerization of customers Moreover, even greater value can be realized through the synergistic effects of convergence of multiple networks" [1].



"Distribution will also need to become more like transmission by evolving from passive/reactive management to active management" [2].

Source [1]: Taft/DOE, Grid Architecture 2, 2016 Sc

a: 7182.0∠-0.2° V b: 7178.3∠239.9° V

Source [2]: De Martini/EEI, Future of Distribution, 2012

Utility & Aggs: asymmetry of information & control

Utility (grid information/data)

- Need to ensure grid reliability
- Need to protect grid data
- Lack access to devices
- Knows grid availability





Aggregators (device access, markets)

- Need to ensure device QoS
- Need to provide market services
- Lack access to grid data
- Knows device availability



Rethink utility/DSO and aggregator cooperation: ISP



Example of dynamic nodal hosting capacity

Nodal hosting capacities $[p_i, p_i^+]$ enable an open-loop, distributed, and grid-aware DER control policy



More details:

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N. Nazir and M. Almassalkhi, "Convex inner approximation of the feeder hosting capacity limits on dispatchable demand," IEEE Conference on Decision and Control (CDC), 2019. -, "Grid-aware aggregation and realtime disaggregation of distributed energy resources in radial networks", under review in IEEE Transactions on Power Systems (Rev02), 2021

Summarizing

1. Distributed control of DERs needs to be aware of

- customer expectations and requirement (comfort & privacy)
- device operating requirements (cycling)
- grid requirements (voltage, power ratings)
- communication costs at scale (need low cost)
- 2. Utilities/DSO and Aggregators need tools to cooperate across devices and grid to ensure
 - reliable grid operation
 - access to markets for DERs
 - empower people to become part of (socio-techno-economic) climate solutions
- 3. Internet-like thinking can unlock energy flexibility at scale



Thank you! Any questions or comments?

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See you in Denmark in 2021-22!



Coming to a folkeskole near you! ③



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•

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- → Fortrum (Sweden)

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Anti-causal slides



The value of flexibility can be significant

LMP ENERGY ARBITRAGE, RENEWABLE SMOOTHING AVOIDED T&D CAPEX, NON-WIRES ALTERNATIVES, DIST. GRID MANAGEMENT (UTILITY)

GRID BALANCING,

ANCILLARY SERVICES

AVOIDED GEN CAPACITY (ISO)



\$100 to \$1000 per kW_{flex} per year* "Prosumer" "Virtual battery" "Virtual power plant"





*Values from representative 2019 ISO New England market prices and services

Realizing flexible demand requires control+comms+data

1. Utility/DSO-centric approach



- 1. Relies on full **network model** (utility)
- 2. Hierarchical coordination/computation
- 3. Fits within **existing utility communication** infrastructure/protocols (non-public networks)

2. Aggregator/Device-centric approach



- 1. Requires device access to compute/sense (OEMs)
- 2. Coordination becomes **decentralized computing**; live sensing locally can help
- 3. Does not fit directly within existing utility comm infrastructure (**public networks**)



Built real-time, cyber-coupled DER test-bed



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Estimate DER end-use (nominal demand)

- **Problem:** how do people interact with DERs nominally?
- **Outcome:** from just kWh interval meter data and tank parameters, we can estimate how much people use hot water

Input

1. Measured kWh data





Adil Khurram, Luis Duffaut Espinosa, Mads Almassalkhi, Roland Malhamé, "Identification of Hot Water End-use Process of Electric Water Heaters from Energy Measurements," accepted for the Power Systems Computation Conference, Lisbon, 2020.

Estimating power capacity/flexibility of VB

Data-driven methodology to answer questions:

- How many devices for 1MW flexibility?
- What is flexibility (±kW) per device?
- Define flex-kW by fleet's ability to track AGC signal Batteries



Adil Khurram, Luis Duffaut Espinosa, Mads Almassalkhi, "A Methodology for quantifying flexibility in a fleet of diverse DERs," under review (arXiv)