An innovative entrepreneurial electrical engineer (*iEEE*): from academia to startups

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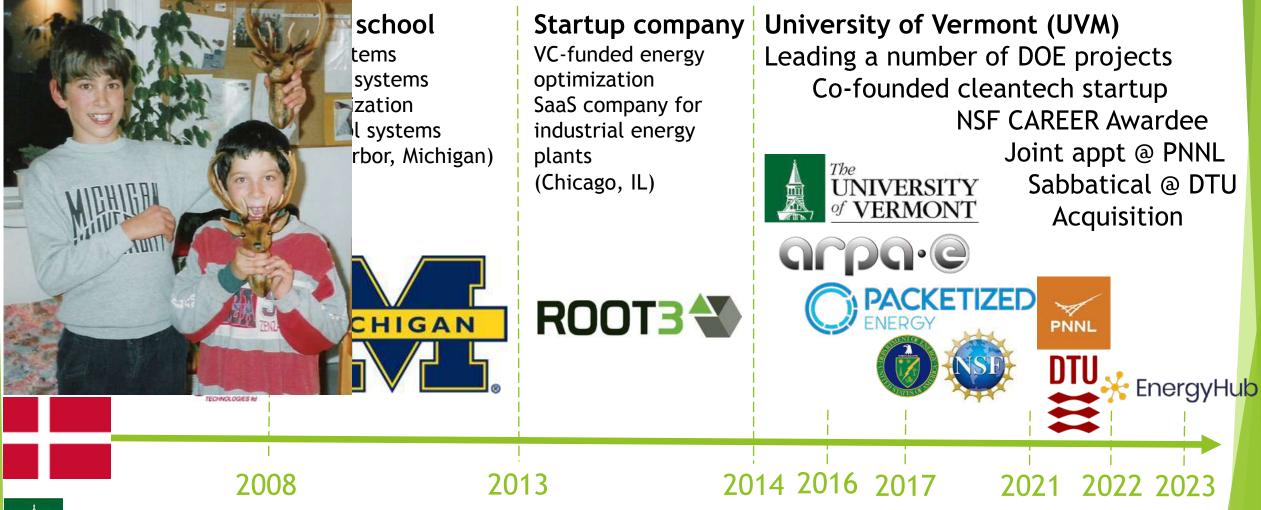


Energy Innovation & Entrepreneurship

April 12th, 2023



Short Bio





iEEE as an undergraduate

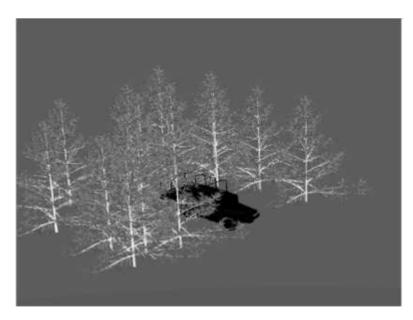


- Dual major in EE and applied mathematics
- UC = First Co-operative (Co-op) Education Program in the U.S. (1906)
 - ▶ Worked for 3 years (50% full time / 50% part-time) in small dynamic, R&D firm: Etegent Tech.
 - Focused on algorithm development for signal/image processing (Medical/DoD applications)
 - Picked up image processing, statistical pattern recognition/detection/classification (before it became ML)





Find that which is hidden



iEEE as a grad student



PhD student in EE: Systems (control theory/pure math focus)

- > 2008-09: focused on semi-autonomous vehicle project, took courses in control theory and math.
- 2009-13: worked on multi-energy systems, optimal EV charging, model predictive control (MPC)
- Last 18 months of PhD (2011-13): "We need someone who can do optimization with PWL models"
 - Deployed algorithms on UChicago energy plant (\$40M budget): audit showed \$150,000 savings in 3 months!



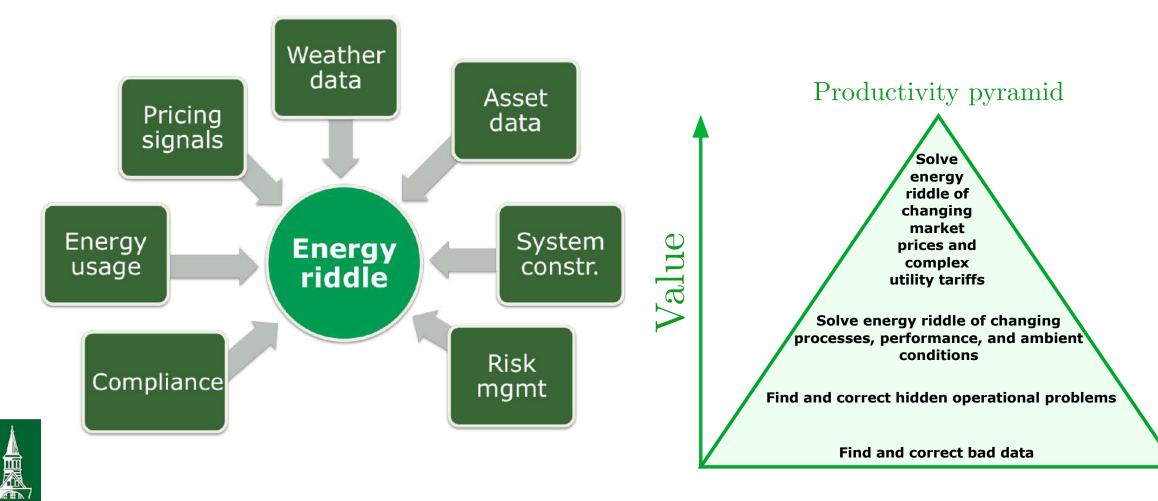
- Multi-energy modeling
- Predictive optimization
- Adapt unit commitment
- + economic dispatch concepts



iEEE as an entrepreneur

▶ After successful pilot, Root3 raised \$1M seed round from VCs in CA, MI, and IL

Joined Root3 after turning down multiple post-doc offers from great people in great places.





iEEE as an entrepreneur

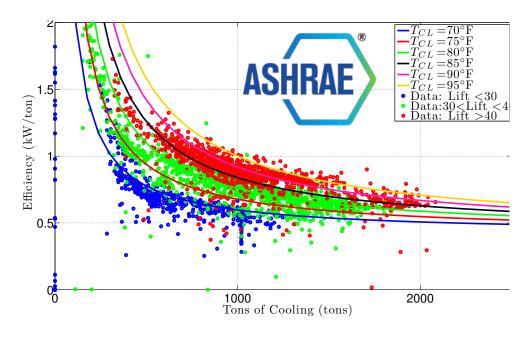
- Focused on optimization, data science, and software UI/UX
- Economic dispatch/unit commitment for C&I energy plants \rightarrow chillers, boilers, CHPs, TES.



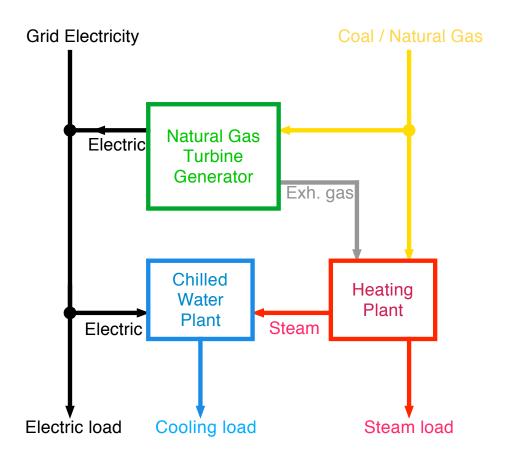


iEEE as an entrepreneur

Focused on optimization, data analysis (data science!), and software UI/UX work



Each customer became a research project \rightarrow not scalable We needed to stop and re-think approach \rightarrow <u>no time</u>.





2014: Received an offer to join UVM as TT faculty

Interdisciplinary group: energy & autonomy

Objective: sustain and strengthen UVM's research impact in the area of <u>understanding</u>, <u>controlling</u>, and <u>optimizing</u> sustainable, resilient, and autonomous systems and networks by leveraging a group of diverse, interdisciplinary, and research-active faculty.



Mads R. Almassalkhi (Founding Director)



Hamid Ossareh James Bagrow



nassalkhi Director)



Amrit Pandey

Luis D. Espinosa



Bindu Panikkar



Jeff Marshall



Broad expertise

- Power/energy
- Grid modeling
- Optimization
- Control theory
- Network science
- IoT/Comms
- Data science
- Machine learning
- Energy equity/justice

Impactful R&D with industry & research partners

Recent and ongoing industry-supported projects with



Recent and ongoing funding partners





National Institute of Standards and Technology







Vermont is an exciting platform for energy

- Population: 650,000 people with a peak load of ca. 1GW
 - AMI deployed at >95% of customers in State Vermont Renewable Portfolio Standard (RPS): 75% by 2032
- Small state \rightarrow easy to collaborate, create change, have impact
- <u>Close partnerships</u> with nationally-recognized innovative industry
 - ▶ VELCO, GMP, BED, VEIC, Dynapower, Vermont Gas, Beta Technologies, etc.
- Outstanding interdisciplinary collaborations at UVM with Engineering, Complex Systems Center and Gund Institute for Environment
- VT is #2 state in U.S. for Clean Energy Momentum (UofCS, 2017)
 - 5.4% of workforce is clean energy economy (#1 in 2021)
 - ► Next largest are at ~3%
 - 99.9% of VT generation is renewable (#1 in US in 2019)
 - 66% of consumed electricity is renewable (2019)
 - 15% of electricity from solar PV (#4 in US in 2020; #6 per capita)
 - 5.4% of new cars sold are EVs in 2021 (VT was #9 in 2018)
 - VT predicted to become net exporter on sunny days in 2032.





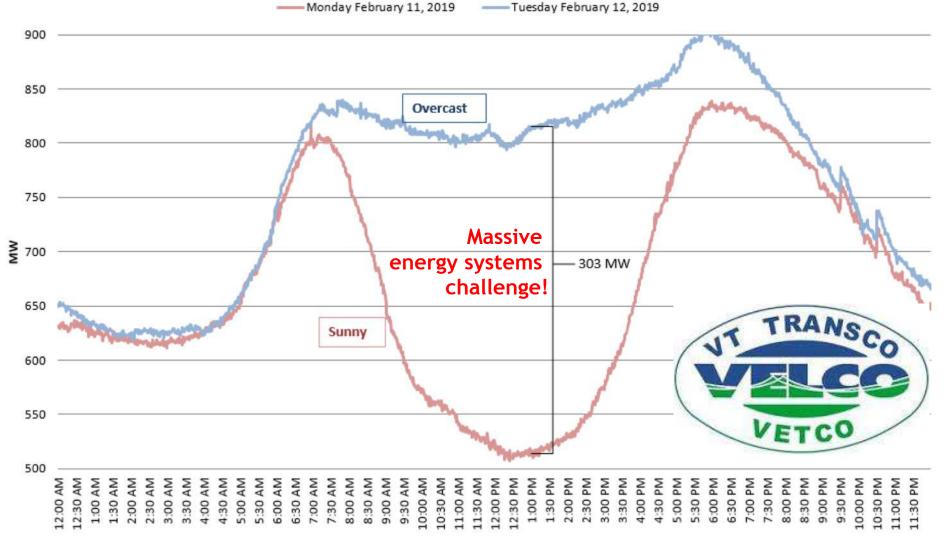
Vermont is *America's living energy laboratory*™





First U.S. utility to be 100% renewable (2014)





Going back in time... 2015

FUNDING OPPORTUNITY ANNOUNCEMENT





ADVANCED RESEARCH PROJECTS AGENCY – ENERGY (ARPA-E) U.S. DEPARTMENT OF ENERGY

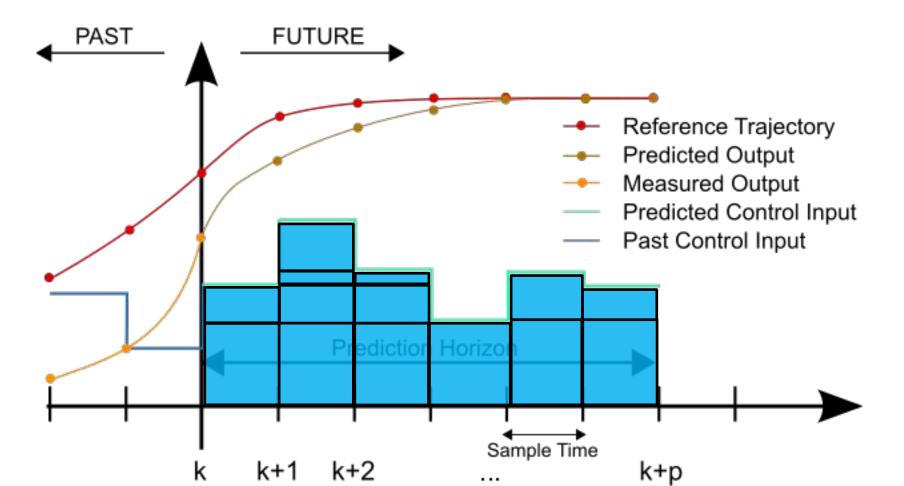
NETWORK OPTIMIZED DISTRIBUTED ENERGY SYSTEMS (NODES)



Inspiration: predictive control is discrete

Finding the optimal trajectory can be easy (e.g., convex optimization)

Optimally allocating distributed assets to match trajectory in <u>realtime is NP-hard!</u>







Network Optimized Distributed Energy Systems (NODI PROJECT DESCRIPTIONS

University of Vermont – Burlington, VT

Packetized Energy Management: Coordinating Transmission and Distribution - \$1.537.904

The University of Vermont (UVM) will develop and test a new approach for demand-side management called packetized energy management (PEM) that builds on approaches used to manage data in communication networks without centralized control and requires a high level of privacy. The PEM system will allow millions of small end-use devices to cooperatively balance energy supply and demand in real time without jeopardizing the reliability of the grid or the quality of service to consumers. The project will develop the PEM method to manage large, rapid fluctuations associated with renewable power generation, while simultaneously ensuring grid reliability. To ensure UVM's PEM method, the integrated system will undergo extensive simulation testing with large-scale hardware implementation for the bulk power grid and in industry-scale, micro-grid environments.

University of California: San Diego - La Jolla, CA

Distributed Grid Control of Flexible Loads and DERs for Optimized Provision of Synthetic Regulating Reserves - \$2,338,485

The University of California, San Diego (UCSD) will develop coordination algorithms and software using intelligent control and optimization for flexible load and DERs to provide reliable frequency regulation services for the bulk power grid. The project will develop a multi-layer framework for larger-scale energy aggregators to act on behalf of their smaller-sized customers to help respond to incoming requests from regional transmission operators. The team will develop approaches that aggregators can use to quantify reserves, system objectives and constraints, customer usage patterns, and generation forecasts. Aggregators will use distributed

coordination algorithms to rapidly respond services for customers. The UCSD's techn operational advantages for utilities, operate

Renewables

Arizona State University - Tempe, AZ

Stochastic Optimal Power Flow for Real-Demand Response - \$3.000.000 12-16-2015 Arizona State University (ASU) will develop By University Communications framework, which would integrate uncertaint response technologies into bulk power syst SOPF software tool to provide system opera

These projects have been selected for negotiation of

arpa·e

The Stafford Solar Hill Farm, a green mountain power facility in demand response. ASU's project features (Rutland, Vermont. (Photo: Eric Hudiburg) solar generation and an advisory tool that ge algorithm outputs.

Stanford University – Stanford, CA

distribution."

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A Wood Mackenzie Business

- The University of Vermont won \$1.54 million to develop and test a new approach for demand-side management, called Packetized Energy Management, based on approaches used to manage data in communication networks that lack centralized control, but also need high levels of privacy. (That's similar to the architecture being developed by Duke Energy and other partners in support of a new standard for distributed grid communications known as Open Field Message Bus, or OpenFMB, by the way.)
- The University of California, San Diego won \$2.34 million to develop coordination algorithms and software meant to allow DERs and end loads to serve frequency **Utility DIVE** regulation s TOPICS V FEATURES plants and

similar appr Packets of innovation flexible ene

One interesting DER project funded as part of NODES is a \$1.54 million grant Arizona Sta to the University of Vermont (UVM) that will test Packetized Energy manage sto Management (PEM). flow models

unpredictab The project "builds on approaches used to manage data in communication



nationally, is part of ARPA-E's newes: Software Teaches Your Basement Water Heater Network Optimized Distributed Ener NODES. The title of the project is "Pa **To 'Store' Renewable Energy**

management: coordinating transmis By KATHLEEN MASTERSON + AUG 30, 2016

Most large energy appliances can be packetized





The Mello smart thermostat



EV Chargers

HVAC Thermostats



Heat Pumps (mini splits)

Refrigeration





Grid Edge Batteries



Pool Pumps



Irrigation Pumps



PV Inverters



Advantages inherent to PEM

Set it and forget it

Scalability





Consumer comfort

Privacy & security

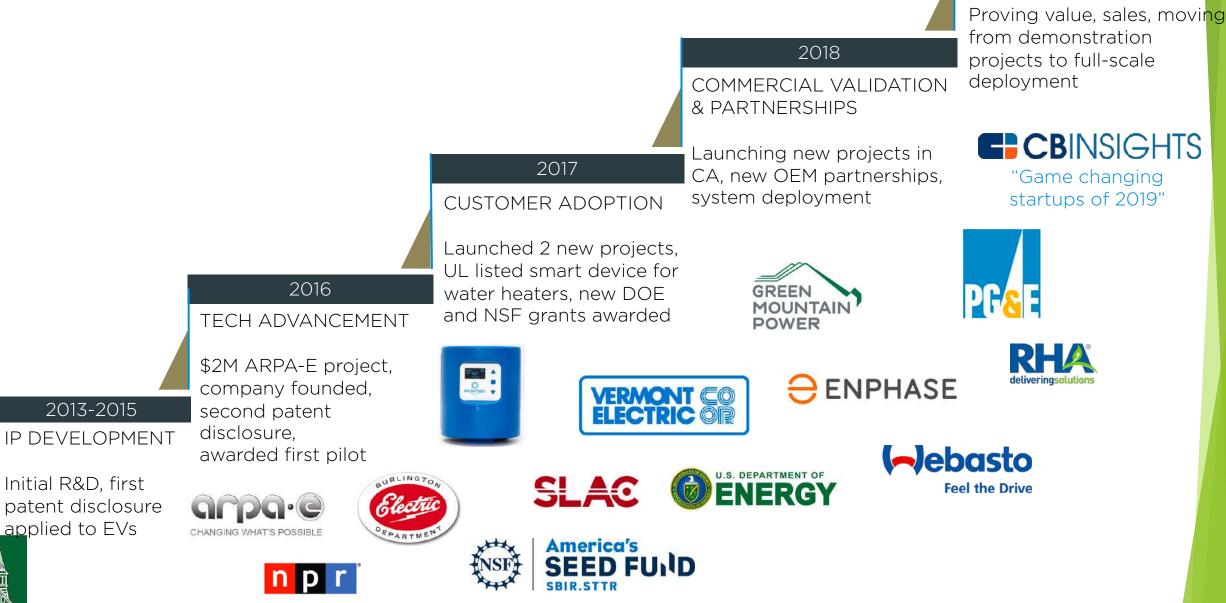


Smart design makes our software easy to use for both end users and utilities Built on ideas that run the Internet, our solutions increase in value as they scale

Device-driven solutions enable flexibility without impacting customer comfort Bottom-up design minimizes data collection and reduces security threats

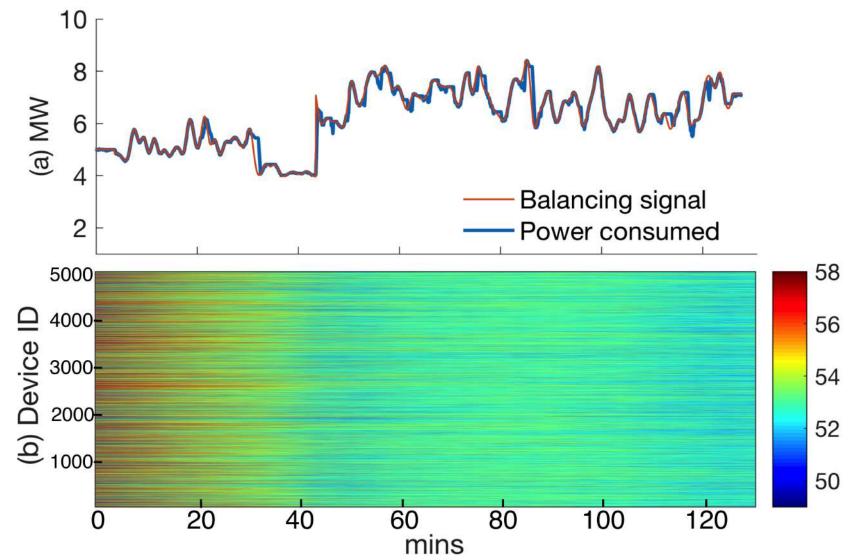


Initial momentum



SCALING

Tracking a time-varying signal (real-time comms)



Desrochers, Khurram, et al., Real-world, Full-scale Validation of Power Balancing Services from Packetized Virtual Batteries, IEEE ISGT, 2019

Traditional vs. Packetized

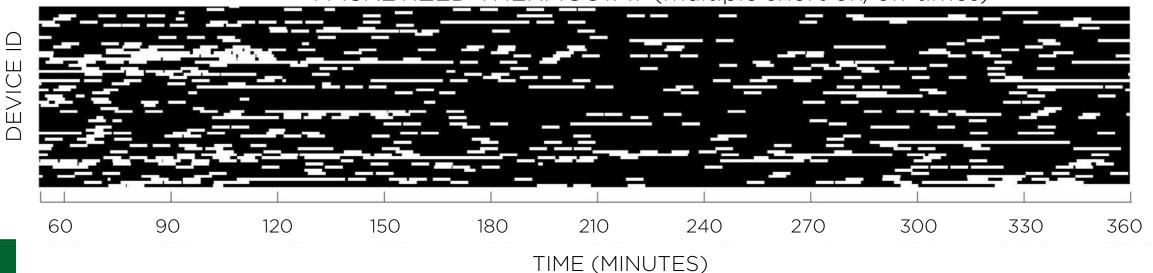
 \Box

DEVICE

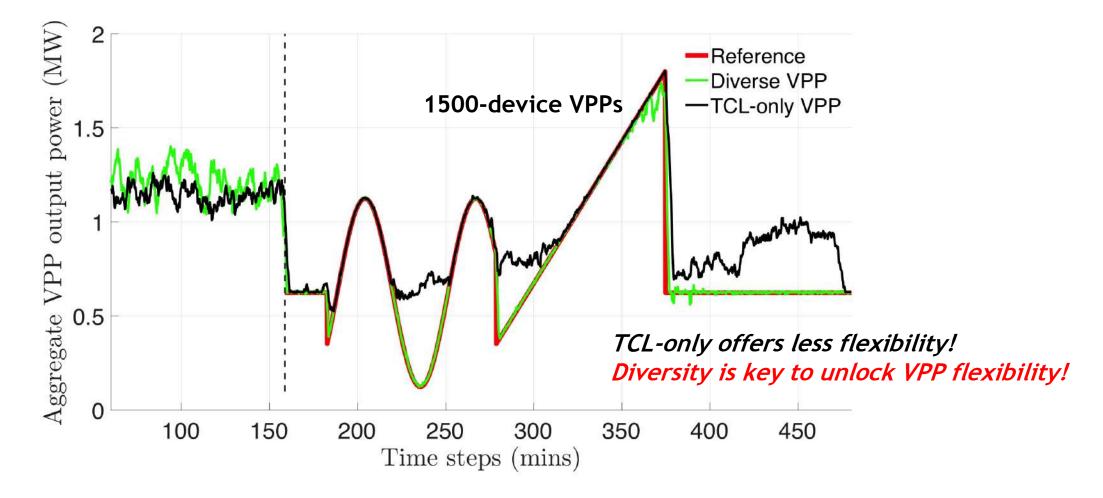
CONVENTIONAL THERMOSTAT (long on/off times)



PACKETIZED THERMOSTAT (multiple short on/off times)



Comparing : diversity increases flexibility

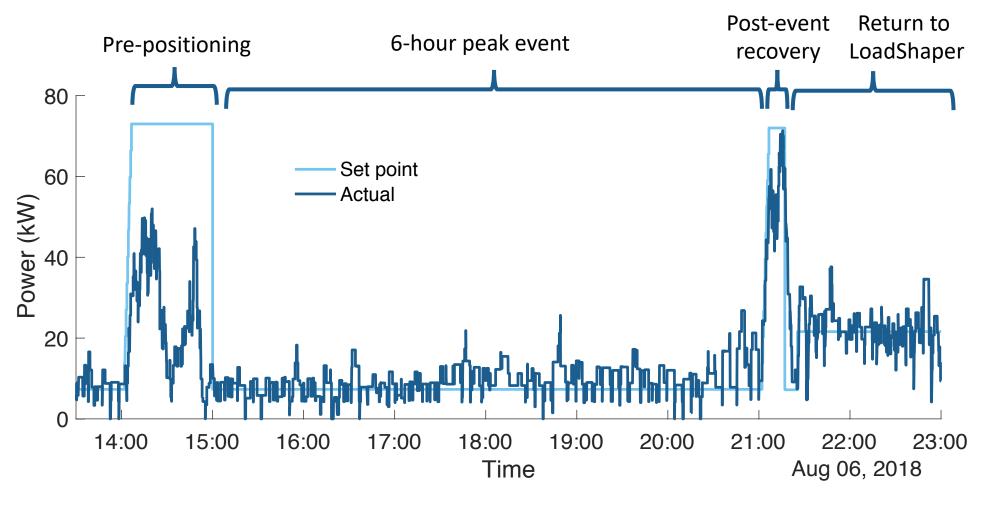




Almassalkhi M., Espinosa L.D., et al. (2018) Asynchronous Coordination of Distributed Energy Resources with Packetized Energy Management. In: Meyn S., Samad T., Hiskens I., Stoustrup J. (eds) Energy Markets and Responsive Grids. The IMA Volumes in Mathematics and its Applications, vol 162. Springer, New York, NY

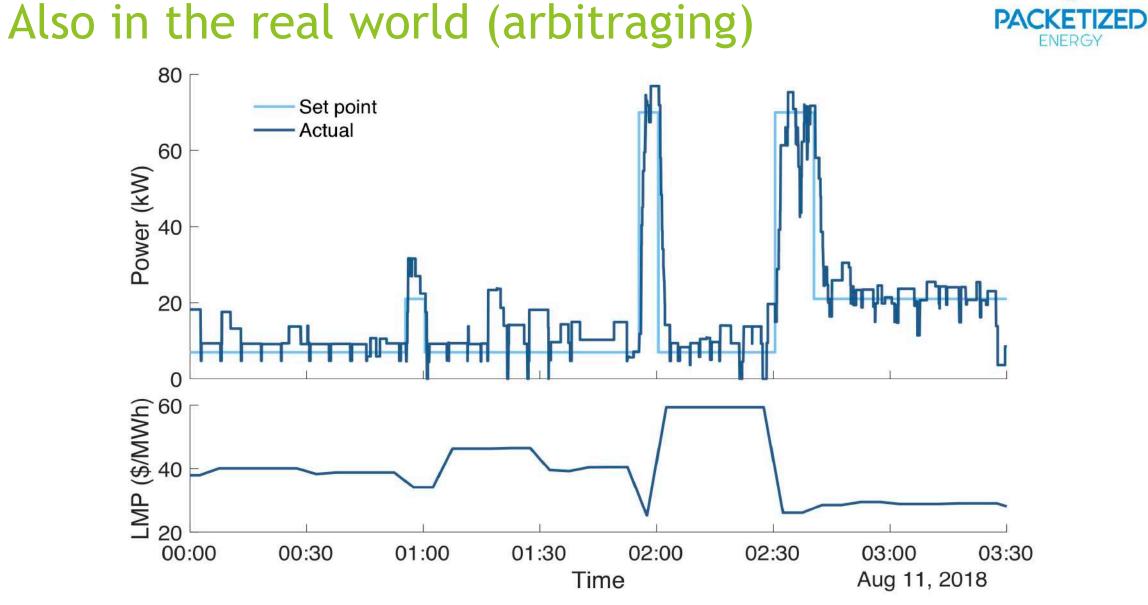


Also in the real world (crushing peaks)



ABOUT 60 WATER HEATERS, VERMONT ELETRIC CO-OP (raw kW data)





ENERGY

ABOUT 60 WATER HEATERS, VERMONT ELETRIC CO-OP (raw kW data)



"I cannot imagine that I find this 'smart grid' interesting at all."

Mads Almassalkhi April, 2009

